

NEW GOODS.

Our stock of Dry Goods, Millinery and Notions for spring and summer is now very full and complete. The purchases were made by Mr. Ayres in person, who remains in New York, and the reason why we can offer the goods at the very lowest cash price obtainable, is that we are able to purchase at prices as low as any house in the west, and that very few houses can duplicate. Come and see for yourself.

L. S. AYRES & CO.,

Trade Palace,

Indianapolis.

CENTAUR LINIMENTS

Alloy pains, subdues swellings, kills humors, and will cure rheumatism, sprain, and any flesh, bone or muscle ailment. The White Wrapper is for family use, the Yellow Wrapper for animals. Price 50 cents; large bottles, \$1.

Children cry for Centaur. Pleasant to take—a perfect substitute for Castor Oil, but more efficacious in regulating the stomach and bowels.

FINANCE AND BUSINESS.

GENERAL MARKET REVIEW.

MONEY MATTER.

In relation to the probabilities of the gold market, the New York Bulletin gives these views: As to foreign exchange, there is reason to believe that we are on the eve of lower rates, for early in August bills will begin to be drawn in anticipation of cotton exports, and the supply from this source will increase until the cotton crop is marketed. At the same time, however, there is a large amount of money in the market, and the heaviness of the market is because the demand is even below the supply. The reasons which exist for lower exchange in the early future may be cited in favor of lower gold, and they would undoubtedly be operative, but for the fact that the very large, all the friends of the syndicate having put out sales freely, and the general temper of speculation being decidedly bullish. While this is one obstacle to much of a decline, the steady persistence of the policy of hoarding gold by the Bank of France, is another, and one of the most powerful. For from obvious reasons the Bank of France draws most of its coin accumulations from the Bank of England, and as is witnessed by the figures of the past week, the loss of the one having nearly tallied with the gain of the other. There is no doubt, therefore, that the Bank of France will cease drawing gold from London, and if it does not the indirect influence on the premium here will be sustaining.

The Inter-Ocean is thus hopeful: Much interest is felt in the probable condition of the money market this fall and winter. We see no reason why money should not be more abundant than for many years past at this season. The movement of the crops will, of course, require a large amount of currency, and the packing of pork will demand a large amount of bank credit; but the eastern money markets are not loaded down with unreliable railroad bonds, as they have been for many years past, until the panic of last fall drove them out of the market as collateral, and prevented the owners from borrowing on them any longer.

DRY GOODS IMPORTS. The Journal of Commerce says: The imports of foreign dry goods for the month of July show a gain of about three-fourths of a million upon the corresponding figures of last year, but are not up to the very large total in the same month of either 1871 or 1872. As usual at this season, a considerable portion of the goods have been entered in bond, and the stock in warehouse has increased over two million dollars. We annex our usual comparison:

Imports of foreign dry goods for the month of July, entered for consumption.

Manuf. of wool... 1872... 1873... 1874...
Cotton... 1872... 1873... 1874...
Silk... 1872... 1873... 1874...
Miscel. dry goods... 1872... 1873... 1874...

Total... 1872... 1873... 1874...
Editorially the Bulletin says, of the prospective trade in dry goods: The package demand for dry goods has now fairly commenced, and the season opens under generally favorable auspices. Merchants from all sections of the country are present in the market in large numbers, and the preponderance of opinion is in favor of a healthy, safe, and profitable, if not particularly large autumn business. Stocks in the hands of retailers are, no doubt, exceptionally light throughout the country, and will need replenishment earlier than usual.

CALIFORNIA WHEAT. The Alta, July 26, says: The next six weeks will prove eventful ones for the farming interests of California inasmuch as that within that period the great question of demand will be settled on the part of their sole customer for wheat, Great Britain. This question is this year of unusual importance, because we have more wheat to sell than ever before, and because the growers have apparently determined to take the risks of the market on their own account. It is a hazardous question to speculate on, but it is doubly so after a period of short crops, when high prices have stimulated production in all countries of supply, and a favorable season gives effect to the extended enterprise. Heretofore, when the wheat crop was sold and delivered here, the market, as far as California was concerned, was at an end. The fact that attended the Golden Gate awakened no anxiety here, because whatever of loss or gain might befall them on arrival owed only to the foreign owners of the cargo. This year, however, the farmers are determined to assume risks themselves, and consequently the state of the weather abroad and the fluctuations of the foreign markets will have an interest here not before so directly felt.

LUMBER TRADE OF THE MISSISSIPPI VALLEY. The St. Paul Press, in giving a history of the city of Stillwater, Minn., and its expanding prospects, presents some very interesting facts regarding the lumber trade. A great corporation, known as the St. Croix Boom Company, was organized some years ago, and a boom was constructed for the purpose of sorting the logs as they floated past, and delivering to the lumber owners logs bearing their own "mark." During 1873 the total production was as follows: 22,477,000 pieces of lath, 20,200,000 pieces of shingles, and 88,000,000 feet of lumber. The number of logs received from the St. Croix Boom Corporation during the season of 1873 was 732,619, measuring 100,163,629 feet, averaging 235 feet per log. The total value of the log and lumber trade for the season of 1873 amounted to \$2,031,095, against \$1,190,000 for the season of 1872, and \$2,122,139 in 1871.

THE ASSISTANT TREASURER DISBURSED \$400,000. Clearings, \$21,000,000. Governments steady.

State and railroad bonds dull and steady. Stocks opened firm and moderately active.

The closing quotations of Saturday, made a further advance of 1/4 to 1/2 per cent., until toward the close, when there was a reaction on sales to realize 1/4 to 1/2 per cent.

Among the sales to-day were 27,000 shares of Western Union, 11,000 Lake Shore, 21,000 Union Pacific and 6,000 C. & I. C.

GOVERNMENT SECURITIES.

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S. 6's 118 1/2; 10's 118 1/2; 11's 118 1/2; 12's 118 1/2; 13's 118 1/2; 14's 118 1/2; 15's 118 1/2; 16's 118 1/2; 17's 118 1/2; 18's 118 1/2; 19's 118 1/2; 20's 118 1/2; 21's 118 1/2; 22's 118 1/2; 23's 118 1/2; 24's 118 1/2; 25's 118 1/2; 26's 118 1/2; 27's 118 1/2; 28's 118 1/2; 29's 118 1/2; 30's 118 1/2; 31's 118 1/2; 32's 118 1/2; 33's 118 1/2; 34's 118 1/2; 35's 118 1/2; 36's 118 1/2; 37's 118 1/2; 38's 118 1/2; 39's 118 1/2; 40's 118 1/2; 41's 118 1/2; 42's 118 1/2; 43's 118 1/2; 44's 118 1/2; 45's 118 1/2; 46's 118 1/2; 47's 118 1/2; 48's 118 1/2; 49's 118 1/2; 50's 118 1/2; 51's 118 1/2; 52's 118 1/2; 53's 118 1/2; 54's 118 1/2; 55's 118 1/2; 56's 118 1/2; 57's 118 1/2; 58's 118 1/2; 59's 118 1/2; 60's 118 1/2; 61's 118 1/2; 62's 118 1/2; 63's 118 1/2; 64's 118 1/2; 65's 118 1/2; 66's 118 1/2; 67's 118 1/2; 68's 118 1/2; 69's 118 1/2; 70's 118 1/2; 71's 118 1/2; 72's 118 1/2; 73's 118 1/2; 74's 118 1/2; 75's 118 1/2; 76's 118 1/2; 77's 118 1/2; 78's 118 1/2; 79's 118 1/2; 80's 118 1/2; 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